

FOR IMMEDIATE RELEASE
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GYL Financial Synergies Names Michael L. Green as Firm Partner

Green to Support Next-Gen Client Experience and Business Initiatives

West Hartford, CT — GYL Financial Synergies, the independent registered investment advisory firm, announced today that Michael L. Green, CFP[®], AWMA[®] has been named firm partner. Michael has been a key contributor to GYL’s successful integration of Wechter Feldman Wealth Management (WFWM), and as partner will assume a larger share of management responsibilities at the firm.

“The culture at GYL is one of growth—both personally and professionally,” says Gerald B. Goldberg, the firm’s CEO & co-founder. “Michael was with Wechter Feldman for the better part of 15 years before our firms joined forces in 2021, and in the short time he has been part of our extended family he has proven himself to be an impact player. Michael was a clear choice for a partnership role.”

Prior to joining GYL in 2021, Michael worked with Wechter Feldman Wealth Management (WFWM) as a Wealth Manager and Advisory Services Analyst before being promoted to Senior Wealth Advisor and VP of Parsippany Private Client Services. Michael’s responsibilities now include advising individual investors and business owners regarding their investments and financial planning needs and participating as a member of the investment policy and compliance committee.

“Being a team player is something we put a very high premium on as a firm, and Michael is the consummate team player,” Goldberg says. “Any time we have initiatives, he jumps in with both feet to support them, and that’s just one of his many strong suits. Michael will continue to be a key part of GYL’s continued growth in the years to come.”

As partner of GYL Financial Synergies, Michael will take on a greater degree of management responsibility and play an important role in current and future initiatives to support the firm’s growth and continued success.



ABOUT GYL FINANCIAL SYNERGIES

GYL Financial Synergies, LLC is an independent registered investment advisory firm with \$4.7 billion of assets under management and \$3.5 billion of assets under advisement as of December 2021. GYL Financial Synergies is a part of [Focus Financial Partners](#), a leading partnership of independently managed wealth management firms. Learn more about GYL Financial Synergies at www.gylfinsyn.com.

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DISCLOSURE STATEMENT

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